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L A W Y E R S

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

Debtor.

Case No. BK-S-06-10725-LBR

Chapter 11

**Notice of Hearing on Motion to Limit
Notices Mailed to All Creditors**

Date of Hearing: July 26, 2011

Time of Hearing: 1:30 p.m.

Estimate Time for Hearing: 10 minutes

NOTICE IS HEREBY GIVEN that a Motion to Limit Notices Mailed to All Creditors was filed on May 31, 2011, by USACM Liquidating Trust. The Motion requests that the Court limit the notices mailed to all creditors.

NOTICE IS FURTHER GIVEN that if you do not want the court to grant the request sought in the Motion, or if you want the court to consider your views on the Motion, then you must file an opposition with the court, and serve a copy on the person making the Motion *no later than 14 days* preceding the hearing date for the motion, unless an exception applies (see Local Rule 9014(d)(3)). The opposition must state your position, set forth all relevant facts and legal authority, and be supported by affidavits or declarations that conform to Local Rule 9014(c).

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If you object to the relief requested, you *must* file a **WRITTEN** response to this pleading with the court. You *must* also serve your written response on the person who sent you this notice.

If you do not file a written response with the court, or if you do not serve your written response on the person who sent you this notice, then:

- The court may *refuse to allow you to speak* at the scheduled hearing; and
- The court may *rule against you* without formally calling the matter at the hearing.

NOTICE IS FURTHER GIVEN that the hearing on the said Motion will be held before a United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South, Third Floor, Bankruptcy Courtroom No. 1, Las Vegas, Nevada 89101 on **July 26, 2011, at the hour of 1:30 p.m.**

Dated: May 31, 2011

LEWIS AND ROCA LLP

By: /s/ Robert M. Charles, Jr., (#6593)

Robert M. Charles, Jr., NV 6593

John Hinderaker, AZ 18024 (*pro hac vice*)

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